

**Annexure-3**

**Name of the corporate debtor: Abhijeet Hazaribagh Toll Road Limited; Date of commencement of CIRP 07-01-2022; List of creditors as on: 10-03-2022**

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in ₹)

| Sl. No. | Name of creditor     | Details of claim received |                  | Details of claim admitted |                 |                                     |                             |                        |                       | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|----------------------|---------------------------|------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|         |                      | Date of receipt           | Amount claimed   | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC |                            |  |                              |                                    |                 |
| 1.      | State Bank of India  | 28-02-2022                | 178,39,41,398.35 | 178,39,41,398.35          | CC & Term Loan  | As per Note 1                       | As per Note 2               | NO                     | 36.96%                | 0                          | 0  | 0                            | 0                                  |                 |
| 2.      | Punjab National Bank | 01-03-2022                | 149,72,77,060.00 | 149,72,77,060.00          | Rupee Term Loan | As per Note 1                       | As per Note 2               | NO                     | 31.02%                | 0                          | 0  | 0                            | 0                                  |                 |
| 3.      | IIFCL                | 16-02-2022                | 107,62,59,794.56 | 107,62,59,794.56          | Rupee Term Loan | As per Note 1                       | As per Note 2               | NO                     | 22.30%                | 0                          | 0  | 0                            | 0                                  |                 |
| 4       | Bank of Baroda       | 15-02-2022                | 73,82,47,411.62  | 46,89,78,152.03           | Rupee Term Loan | As per Note 1                       | As per Note 2               | NO                     | 9.72%                 | 0                          | 0  | 26,92,69,259.59              | 0                                  |                 |

Note:

1.Security Interest taken as per Sanction Letter of Bank Dated. Since amount was not there hence unable to mention. Also Security Interest will be shared on pari passu basis with other lenders.

2.Undertaking given by Project Sponsors M/s Abhijeet Infrastructure Ltd., M/s Abhijeet Roads Ltd., & M/s Corporate Ispat Alloys Ltd.